

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS B**

All terms and abbreviations defined in the Abridged Prospectus dated 8 December 2020 ("Abridged Prospectus") issued by OCK Group Berhad ("OCK" or "Company") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Rights Shares with Warrants B (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended from time to time ("SICDA") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights Shares (as defined herein).



**OCK GROUP BERHAD**  
[Registration No. 201101027780 (955915-M)]  
(Incorporated in Malaysia)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 122,264,591 NEW ORDINARY SHARES IN OCK GROUP BERHAD ("OCK") ("OCK SHARE(S)") ("RIGHTS SHARES") ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 10 EXISTING OCK SHARES HELD, TOGETHER WITH UP TO 122,264,591 FREE DETACHABLE WARRANTS IN OCK ("WARRANT(S) B") ON THE BASIS OF 1 WARRANT B FOR EVERY 1 RIGHTS SHARE SUBSCRIBED FOR, AS AT 5.00 P.M. ON TUESDAY, 8 DECEMBER 2020 AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")**

*Principal Adviser and Underwriter*



**UOB Kay Hian Securities (M) Sdn Bhd**  
[Registration No. 199001003423 (194990-K)]  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Our Entitled Shareholders**

Dear Sir/Madam,

Our Board has provisionally allotted to you the number of Rights Shares with Warrants B as indicated below, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 13 October 2020 and the ordinary resolution passed by the shareholders of our Company at the Extraordinary General Meeting held on 11 November 2020 in relation to the Rights Issue with Warrants.

We wish to advise you that the Provisional Rights Shares with Warrants B made to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") Account(s) subject to the terms and conditions stated in the Abridged Prospectus and Rights Subscription Form issued by our Company.

The Provisional Rights Shares with Warrants B are made subject to the terms and conditions stated in the Abridged Prospectus. Bursa Securities has already prescribed the securities of OCK listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares with Warrants B are prescribed securities and as such, all dealings in the Provisional Rights Shares with Warrants B will be by way of book entry through the CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

**ALL RIGHTS SHARES AND WARRANTS B TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS B INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE) AND NO PHYSICAL SHARE CERTIFICATES OR WARRANT CERTIFICATES WILL BE ISSUED.**

It is the intention of our Board to allot the Excess Rights Shares with Warrants B, if any, on a fair and equitable basis and in the following priority:-

- i. Firstly, to minimise the incidence of odd lots;
- ii. Secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- iii. Thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants B applied for; and
- iv. Finally, for allocation to renounee(s) and/ or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants B applied for.

In the event there is any remaining balance of the Excess Rights Shares with Warrants B applied for by the Entitled Shareholders and/ or renounee(s) and/ or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares with Warrants B to the Entitled Shareholders and/ or renounee(s) and/ or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B until such balance is fully allocated.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF SHARES HELD AS AT 5.00 P.M. ON 8 DECEMBER 2020	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS B ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME	
Entitlement Date.....	Tuesday, 8 December 2020 at 5.00 p.m.
<b>Last date and time for:</b>	
Sale of Provisional Allotments of Rights .....	Tuesday, 15 December 2020 at 5.00 p.m.
Transfer of Provisional Allotment of Rights .....	Thursday, 17 December 2020 at 4.30 p.m.
Acceptance and payment .....	Wednesday, 23 December 2020 at 5.00 p.m.
Excess Application and payment.....	Wednesday, 23 December 2020 at 5.00 p.m.

By Order of the Board

**WONG YOUN KIM**  
(MAICSA 7018778)  
Company Secretary

Share Registrar  
**TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD (197101000970 (11324-H))**  
Unit 32-01, Level 32, Tower A  
Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Tel No.: +603 2783 9299  
Fax No.: +603 2783 9222

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 8 DECEMBER 2020 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS SHARES WITH WARRANTS B AND APPLYING FOR THE EXCESS RIGHTS SHARES WITH WARRANTS B PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS OF OCK GROUP BERHAD ("OCK" OR "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AS WELL AS EXCESS APPLICATION AND PAYMENT IS 5.00 P.M. ON WEDNESDAY, 23 DECEMBER 2020. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE BEEN PROVISIONALLY ALLOTTED THE RIGHTS SHARES WITH WARRANTS B STANDING TO THE CREDIT OF THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.

**OCK GROUP BERHAD**

[Registration No. 201101027780 (955915-M)]  
(Incorporated in Malaysia)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 122,264,591 NEW ORDINARY SHARES IN OCK GROUP BERHAD ("OCK") ("OCK SHARE(S)") ("RIGHTS SHARES") ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 10 EXISTING OCK SHARES HELD, TOGETHER WITH UP TO 122,264,591 FREE DETACHABLE WARRANTS IN OCK ("WARRANT(S) B") ON THE BASIS OF 1 WARRANT B FOR EVERY 1 RIGHTS SHARE SUBSCRIBED FOR, AS AT 5.00 P.M. ON TUESDAY, 8 DECEMBER 2020 AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")**

**NAME AND ADDRESS**

(in block letters as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

NRIC NO./  
PASSPORT NO. (state country)/  
COMPANY REGISTRATION NO.

CDS ACCOUNT NO.

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NUMBER OF SHARES HELD AS AT 5.00 P.M. ON 8 DECEMBER 2020	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS B ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)

To: The Board of Directors of OCK

**PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS B AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS B**

In accordance with the terms of this RSF and the Abridged Prospectus, I/we hereby irrevocably:

- (a) accept the number of Rights Shares with Warrants B as stated below, which were provisionally allotted/renounced/transferred to me/us;  
(b) apply for the number of Excess Rights Shares with Warrants B as stated below in addition to the above;

in accordance with and subject to our Company's constitution.

I/We enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full and exact amount payable for the Rights Shares with Warrants B and/or Excess Rights Shares with Warrants B accepted/applied for, and hereby request for the said Rights Shares with Warrants B and/or Excess Rights Shares with Warrants B to be credited into my/our CDS Account as stated above:

NUMBER OF RIGHTS SHARES WITH WARRANTS B ACCEPTED / EXCESS APPLICATION APPLIED	AMOUNT PAYABLE BASED ON RM0.20 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			OCK RIGHTS ISSUE ACCOUNT
(B) EXCESS			OCK EXCESS RIGHTS ISSUE ACCOUNT

**Note:** If you have subsequently purchased additional Provisional Rights Shares with Warrants B from the open market, you should indicate your acceptance of the total Provisional Rights Shares with Warrants B that you have standing to the credit of your CDS account under Part I(A) above.

I/We authorise you to refund without interest, the full amount or the balance (as the case may be) of my/our application monies for the Provisional Rights Shares with Warrants B and/or the Excess Rights Shares with Warrants B if such application is unsuccessful or late or partially successful (as the case may be) to me/us at my/our address stated in the Record of Depositors by ordinary post at my/our own risk.

**PART II - DECLARATION**

I/We hereby confirm and declare that:

- (i) All information provided by me/us is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and
  - I am 18 years of age or over.
  - I am/We are resident(s) of Malaysia.
  - I am/We are resident(s) of ..... (country) and having ..... citizenship.
  - I am/We are nominee(s) of a person who is a Bumiputera/Non-Bumiputera/Non-citizen resident in ..... (country) and having ..... citizenship.

I/We consent to the Company and the Share Registrar of collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus dated 8 December 2020 and further confirm compliance with all the requirements for acceptance and payment as set out therein.

**AFFIX  
MALAYSIAN  
REVENUE  
STAMP OF  
RM10.00  
HERE**

Date

Signature/Authorised Signatory(ies)  
(Corporate bodies must affix their Common Seal)

Contact telephone number (during office hours)

**Last date and time for:**

Acceptance and payment .....	Wednesday, 23 December 2020 at 5.00 p.m
Excess Application and payment .....	Wednesday, 23 December 2020 at 5.00 p.m

\* Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

### THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD [197101000970 (11324-H)] AT UNIT 32-01, LEVEL 32, TOWER A, VERTICAL BUSINESS SUITE, AVENUE 3, BANGSAR SOUTH, NO. 8, JALAN KERINCHI, 59200 KUALA LUMPUR OR ALTERNATIVELY, AT TRICOR CUSTOMER SERVICE CENTRE AT UNIT G-3, GROUND FLOOR, VERTICAL PODIUM, AVENUE 3, BANGSAR SOUTH, NO. 8, JALAN KERINCHI, 59200 KUALA LUMPUR. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

The Abridged Prospectus, together with the Notice of Provisional Allotment ("NPA") and this RSF (collectively, the "Documents") are only despatched to our Entitled Shareholders whose names appear in the Record of Depositors as at 5.00 p.m. on 8 December 2020 at their registered addresses in Malaysia or who have provided the Share Registrar with an address in Malaysia in writing for despatch of Documents no later than 5.00 p.m. on 8 December 2020. The Documents are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue with Warrants is not intended to be (and will not be) made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/or other professional advisers as to whether the acceptance/renunciation in any manner whatsoever of all or any part of their entitlements to the Rights Issue with Warrants would result in the contravention of any laws of such countries or jurisdictions. Our Company, UOBKH and/or advisers named herein shall not accept any responsibility or liability in the event that any acceptance or sale/transfer of the Provisional Rights Shares with Warrants B made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any such countries or jurisdictions.

The Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of this Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion expressed or report contained in this Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue with Warrants. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for its contents.

Approval for this Rights Issue with Warrants has been obtained from our shareholders at the EGM held on 11 November 2020. Approval has been obtained from Bursa Securities via its letter dated 13 October 2020 for the admission of the Warrants B to the Official List as well as the listing of and quotation for the Rights Shares, Warrants B and the new OCK Shares to be issued arising from the exercise of Warrants B on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants, and shall not be taken as an indication of the merits of the Rights Issue with Warrants. The listing of and quotation for the Rights Shares, Warrants B and the new Shares to be issued arising from the exercise of Warrants B will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS Accounts of the successful Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited with the Rights Shares and Warrants B allotted to them and notices of allotment have been despatched to them.

Our Board has seen and approved the Documents relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information contained herein. Having made reasonable inquiries, and to the best of their knowledge and belief, they confirm there is no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this RSF, unless they are otherwise defined here or the context otherwise requires.

### INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL RIGHTS SHARES WITH WARRANTS B AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 23 December 2020 ("Closing Date").

If acceptance of and payment for the Provisional Rights Shares with Warrants B in the manner specified herein are not received (whether in full or in part, as the case may be) by OCK's Share Registrar as detailed below by 5.00 p.m. on the Closing Date, the said Provisional Rights Shares with Warrants B to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such Rights Shares with Warrants B not taken up, to applicants applying for Excess Rights Shares with Warrants B in the manner as set out in item (iii) below.

#### FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:

Tricor Investor & Issuing House Services Sdn Bhd (197101000970(11324-H))

Unit 32-01, Level 32, Tower A

Vertical Business Suite

Avenue 3, Bangsar South

No. 8, Jalan Kerinchi

59200 Kuala Lumpur

Tel No.: +603 2783 9299

Fax No.: +603 2783 9222

Or alternatively at

Tricor Customer Service Centre

Unit G-3, Ground Floor

Vertical Podium

Avenue 3, Bangsar South

No. 8, Jalan Kerinchi

59200 Kuala Lumpur

#### (II) FULL OR PART ACCEPTANCE AND PAYMENT

The Rights Issue with Warrants is renounceable in full or in part. If you wish to accept the Provisional Rights Shares with Warrants B either in full or in part, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance in RM for the full and exact amount payable in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made in favour of "OCK RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and CDS Account number in block letters, so as to be received by our Share Registrar at the address set out above, not later than the Closing Date. Cheques or any other mode of payments not prescribed herein will be rejected.

The payment must be made for the exact amount payable for the Rights Shares with Warrants B applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgement will be issued for receipt of this RSF or subscription monies in respect of the Rights Shares. However, if your subscription is successful, a notice of allotment will be issued and despatched to you and/or your renounee(s)/transferee(s) at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository or the address in Malaysia which was provided by you to the Share Registrar for the receipt of the Documents, within 8 market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

Where the subscription of Provisional Rights Shares with Warrants B is not accepted or accepted in part only, the full amount or the balance of the subscription monies, as the case may be, will be refunded to you without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository or to the address in Malaysia which was provided by you to our Share Registrar for the receipt of the Documents, within 15 market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

#### (III) EXCESS APPLICATION

If you wish to apply for additional Rights Shares with Warrants B in excess to your entitlement, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II of this RSF) and forwarding this RSF together with a separate remittance made in RM for the full and exact amount payable for the Excess Rights Shares with Warrants B in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia and made in favour of "OCK EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and CDS Account number in block letters, so as to be received by our Share Registrar not later than the Closing Date. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the exact amount payable for the Excess Rights Shares with Warrants B applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgement will be issued for receipt of this RSF or subscription monies in respect of the Excess Rights Shares with Warrants B. However, if your subscription is successful, a notice of allotment will be issued and despatched to you and/or your renounee(s)/transferee(s) at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository or the address in Malaysia which was provided by you to the Share Registrar for the receipt of the Documents, within 8 market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

Where the Excess Application is not accepted or accepted in part only, the full amount or the balance of the subscription monies, as the case may be, will be refunded to you without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/distribution. If you have not provided such bank account information to Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository or to the address in Malaysia which was provided by you to our Share Registrar for the receipt of the Documents, within 15 market days from the Closing Date or such other period as may be prescribed by Bursa Securities.

It is the intention of our Board to allot the Excess Rights Shares with Warrants B, if any, on a fair and equitable basis and in the following priority:-

- Firstly, to minimise the incidence of odd lots;
- Secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- Thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants B applied for; and
- Finally, for allocation to renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants B applied for.

In the event there is any remaining balance of the Excess Rights Shares with Warrants B applied for by the Entitled Shareholders and/or renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares with Warrants B to the Entitled Shareholders and/or renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B until such balance is fully allocated.

#### (IV) SALE/TRANSFER OF THE PROVISIONAL RIGHTS SHARES WITH WARRANTS B

As the Provisional Rights Shares with Warrants B are prescribed securities, you may dispose or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants B to 1 or more person(s) through your stockbrokers for the period up to the last date and time for sale or transfer of the Provisional Rights Shares with Warrants B, without first having to request for a split of the Provisional Rights Shares with Warrants B standing to the credit of your CDS Account. To dispose or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants B, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository. If you have disposed or transferred only part of the Provisional Rights Shares with Warrants B, you may still accept the balance of the Provisional Rights Shares with Warrants B by completing Parts I(A) and II of the RSF. Please refer to Sections 10.5 and 10.6 of this Abridged Prospectus for the procedure for acceptance and payment.

In disposing or transferring all or part of your Provisional Rights Shares with Warrants B, you need not deliver any document including the RSF, to any stockbroker. However, you must ensure that there is sufficient Provisional Rights Shares with Warrants B standing to the credit of your CDS Account that are available for settlement of the sale or transfer.

Purchasers or transferees of the Provisional Rights Shares with Warrants B may obtain a copy of this Abridged Prospectus and the RSF from their stockbrokers or from our Share Registrar, or at our Registered Office. This Abridged Prospectus and RSF are also available on the website of Bursa Securities (<https://www.bursamalaysia.com>).

#### (V) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.
- Rights Shares subscribed by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact account(s) appearing in Bursa Depository's record of depositors.
- Any interest or other benefit accruing on or arising from or in connection with any subscription/application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the Provisional Rights Shares with Warrants B by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- Our Board reserves the right to accept or reject any acceptance and/or application if the instructions stated above are not strictly adhered to or which are illegible.
- Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that this RSF and remittances so lodged with our Share Registrar shall be irrevocable and may not subsequently be withdrawn.

#### (VI) E-SUBSCRIPTION VIA TIH ONLINE

e-Subscription is available to Entitled Shareholders who are registered users of TIH Online. You are no longer required to complete and lodge the physical RSF to the Share Registrar's office for the Rights Issue with Warrants, if you have successfully lodged the electronic RSF on the acceptance for the Rights Shares with Warrants B provisionally allotted and the application for Excess Rights Shares with Warrants B by way of e-Subscription.

Please refer to Section 10 of the Abridged Prospectus for further details on instruction on acceptance, payment, sale/transfer and excess application for the Rights Issue with Warrants by way of RSF and e-Subscription.